THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt

If you have sold or transferred

福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

(Stock code: 6865)

(1) PROPOSED PROVISION OF GUARANTEES BY THE GROUP FOR ITS POTENTIAL CREDIT FACILITIES
(2) THE IMPLEMENTATION OF DAILY RELATED PARTY TRANSACTIONS FOR 2024 AND THE ESTIMATE ON DAILY RELATED PARTY TRANSACTIONS FOR 2025
(3) PROPOSED CHANGES OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION
(4) TERMINATION OF THE 2021 A SHARE OPTION INCENTIVE SCHEME AND CANCELLATION OF SHARE OPTIONS
AND
(5) NOTICE OF 2024 AGM

22 2025

CONTENTS

I , m .

2024 AG	m C m L C m' 1 F , F G G C ., L ., 1999 , D , J , C, 2:00 .m. , 16 J 2025, m
A ( )	m - m ( ) C m C B E
A A	C m (m m m m)
B	C m
C m	福萊特玻璃集團股份有限公司 (F G G C ., L .*), C m m , H A m H K E E ,
C m L	C m L C
C C	C C mm
D	C m
H K	H K A m C
H K E	E H K L m
L	G L E H K L m
C	' C , H K , A m
B m	m , C

DEFINITIONS

m – A I m –	2021 I m F G G C ., L . ( )
F –	F (C 571 H K)
( )–	A ( ) H ( )
–	C m m C m - m m
( )–	( ) ( ) C m
( )–	( ) C m
C mm –	mm C m
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C m m . A , m m m .

m .

*E m C m *– C m E . I , C m .*

福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

(m C m)

(Stock code: 6865)

E D :
H (C m)
J J

I - D :
H F
K C m

C:
1999
D , J
, C

H K :
6, 11/F,
6
K , K
H K

22 2025

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(1) PROPOSED PROVISION OF GUARANTEES BY THE GROUP FOR ITS POTENTIAL CREDIT FACILITIES
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AND
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I. INTRODUCTION

m , m , ( ) G ; ( ) m m 2024 m 2025; ( ) m m A A ; ( ) m 2021 A I m ; ( ) 2024 AG .

II. PROPOSED PROVISION OF GUARANTEES BY THE GROUP FOR ITS POTENTIAL CREDIT FACILITIES

[illegible]

[illegible]

[illegible]

III. THE IMPLEMENTATION OF DAILY RELATED PARTY TRANSACTIONS FOR 2024 AND THE ESTIMATE ON DAILY RELATED PARTY TRANSACTIONS FOR 2025

[illegible]

D[illegible] C[illegible] 2024 [illegible]:

[illegible]: B0'000

Types of related party transactions	Related parties	Amount expected to be incurred in 2024	Actual amount incurred in 2024	Reason for material difference between estimated amount and actual amount incurred
L[illegible]	[illegible] I[illegible] C[illegible]., L[illegible]. (義和投資有限公司)	849.96	849.96	[illegible]
L[illegible]	F[illegible] H[illegible] C[illegible]., L[illegible]. (鳳陽鴻鼎港務有限公司)	165.14	165.14	[illegible]
[illegible]	J[illegible] K[illegible] F[illegible] C[illegible] C[illegible]., L[illegible]. (嘉興凱鴻福萊特供應鏈管理有限公司)	800.00	284.64	[illegible] 2024.
A[illegible]		47,000.00	46,626.19	[illegible]
A[illegible]	J[illegible] G[illegible] G[illegible] C[illegible]., L[illegible]. (嘉興市燃氣集團股份有限公司)	38,000.00	22,301.73	[illegible]
[illegible]		86,815.10	70,227.66	

[illegible]: [illegible] 2024 [illegible], [illegible].

D m m 2025 :

: B0’000

Types of related party transactions	Related parties	Amount expected to be incurred in 2025	Actual amount incurred in 2024	Reason for material difference between estimated amount and actual amount incurred
L m ,	I m C ., L . (義和投資有限公司)	849.96	849.96	
L m	F H C ., L . (鳳陽鴻鼎港務有限公司)	275.23	165.14	
, m , , .	J K F C m C ., L . (嘉興凱鴻福萊特供應鏈管理有限公司)	800.00	284.64	m m .
A		50,000.00	46,626.19	
A	J G C ., L . (嘉興市燃氣集團股份有限公司)	20,000.00	22,301.73	
		71,925.19	70,227.66	

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C m m C m m

C m

C 14A

L

IV. PROPOSED CHANGES OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

14 m 2024, C m m 120,000 A B m A A C m m

m m A A :

Before amendment	After amendment
Article 6 C m B585,759,820.25	**Article 6** C m B**585,729,820.25**.
Article 20 C m 2,343,039,281 . C m m 2,343,039,281 , 1,901,324,281 m (A), 81.15% C m 441,715,000 (H), 18.85% C m .	**Article 20** C m **2,342,919,281** . C m m **2,342,919,281** , **1,901,204,281** m (A), 81.15% C m 441,715,000 (H), 18.85% C m .

V. TERMINATION OF THE 2021 A SHARE OPTION INCENTIVE SCHEME AND CANCELLATION OF SHARE OPTIONS

VI. THE 2024 AGM

[illegible]

[illegible]

VII. RECOMMENDATION

[illegible]

Flat Glass Group Co., Ltd.
Ruan Hongliang

H K E C L m E H K L m
m ’m m
m m
m .

福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

(m ’ C m)

(Stock code: 6865)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN m (**AGM**) F G G C ., L . (**Company**) 2:00 . ,16 J 2025 L C m’ 1 F , F G G C ., L ., 1999 , D , J , , ’ C , , . , m C m 22 2025:
m m

1. B 31 D m 2024.

2. C mm 31 D m 2024.

3. m C m 31 D m 2024.

4. C m 31 D m 2024.

5. 31 D m 2024.

6. m D m C A LL C C m ’ C m , m B m m .

7. D 31 D 2025.

8. 31 D 2025.

9. C 31 D 2024.

10. G B28 B C

11. 2024 2025.

12. A A.

13. 2021 A

B B
Flat Glass Group Co., Ltd.
Ruan Hongliang
C

J , , C
22 2025

A , D . H , . J J , . , . . , D . , . D J . K. C .

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1. I ... AG , ... C ... ,11 J 2025 ... ,16 J 2025 (...), ... I ... AG , ... C ... H ... , I ... L ... , 17/F, F E F ... C ... , 16 H ... , H K (... H ...), ... 4:30 ... ,10 J 2025. H ... C ... ,10 J 2025 ... AG . ... A ... AG ... C ... C ... .

2. ... AG ... . A ... .

3. ... . I ... , ...

4. I ... , ... H ... C ... , H ... C ... , I ... L ... , 17/F, F E F ... C ... , 16 H ... , H K ... 24 ... AG . I ... , ... C ... AG ... .

5. ... AG .

6. ... AG ... .

7. ... C ... C ... 1999 ... , ... D ... , J ... , ... , C.